

# Stock Sentiment Analysis Report

Icon plc (ICLR)

Analysis Period: 2026-02-26 to 2026-03-28 (30 days)

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## Executive Summary

Executive Summary: Icon plc (ICLR) Sentiment Analysis (2026-02-26 to 2026-03-28)

Sentiment analysis for Icon plc (ICLR) during the reporting period reveals a predominantly mixed to neutral market perception, with 34 neutral, 25 positive, and 20 negative items out of 79 total. The primary drivers of negative sentiment stem from ongoing internal scrutiny of financial accounting practices, which led to postponed 2025 results and withdrawn financial guidance. This uncertainty is compounded by a reported divestment from Polen Global Growth Strategy due to short-term growth challenges and an investor alert regarding potential securities fraud investigations.

Despite these significant headwinds, positive sentiment drivers include a strategic partnership with Advarra to integrate an AI-powered platform, aimed at enhancing clinical trial efficiency and accelerating processes. Additionally, Earnest Partners LLC significantly increased its stake in ICLR, indicating continued institutional confidence. It is important to note that several highly negative sentiment items in the raw data were irrelevant to Icon plc, focusing instead on unrelated public figures or general health topics. When filtering for relevance, the core sentiment for ICLR remains challenged by financial transparency concerns, partially offset by strategic operational advancements and sustained institutional investment.

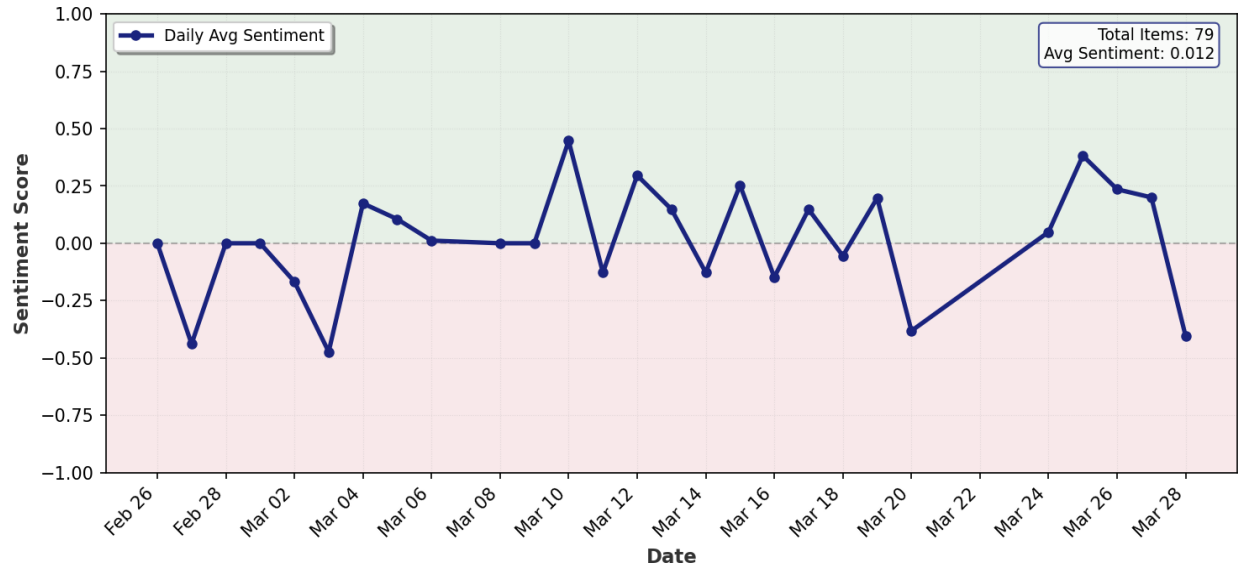
## Sentiment Breakdown

| Category     | Count     | Percentage    |
|--------------|-----------|---------------|
| Positive     | 25        | 31.6%         |
| Negative     | 20        | 25.3%         |
| Neutral      | 34        | 43.0%         |
| <b>Total</b> | <b>79</b> | <b>100.0%</b> |

**Overall Sentiment: MIXED**

## Sentiment Trend Over Time

### Icon plc (ICLR) - Sentiment Trend (30 Days)



## Key Findings

| Finding   |
|---|
| ✓ Strategic Partnership Aims to Boost Icon's Efficiency Amid Accounting Scrutiny  |
| ✓ Polen Global Growth Strategy Sold ICON plc (ICLR) Due to Short-Term Growth Challenges   |
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| ✗ 'Evil Dead' Icon Bruce Campbell Reveals Cancer Diagnosis, Cancels Future Fan Events   |
| ✗ Global, regional, and national burden of breast cancer among females, 1990-2023, with forecasts to 2050: a systematic analysis for the Global Burden of Disease Study 2023. |
| ✗ Evil Dead' Icon Bruce Campbell Reveals Cancer Diagnosis, Cancels Future Fan Events  |

## Top Positive Events

| Title   | Source        | Date       | Score |
|---|---------------|------------|-------|
| Strategic Partnership Aims to Boost Icon's Efficie... | alpha_vantage | 2026-03-26 | 0.837 |
| Polen Global Growth Strategy Sold ICON plc (ICLR) ... | alpha_vantage | 2026-03-10 | 0.670 |
| Polen Global Growth Strategy Sold ICON plc (ICLR) ... | alpha_vantage | 2026-03-10 | 0.670 |

|  |               |            |       |
|--|---------------|------------|-------|
| Earnest Partners LLC Has \$141.69 Million Holdings ... | alpha_vantage | 2026-03-15 | 0.511 |
| INVESTOR ALERT: Pomerantz Law Firm Investigates Cl...  | alpha_vantage | 2026-03-05 | 0.447 |

## Top Negative Events

| Title   | Source | Date       | Score  |
|---|--------|------------|--------|
| 'Evil Dead' Icon Bruce Campbell Reveals Cancer Dia... | reddit | 2026-03-03 | -0.929 |
| Global, regional, and national burden of breast ca... | pubmed | 2026-03-28 | -0.881 |
| Evil Dead' Icon Bruce Campbell Reveals Cancer Diag... | reddit | 2026-03-03 | -0.856 |
| The Use of Vagus Nerve Stimulation (VNS) in the Ma... | pubmed | 2026-03-28 | -0.707 |
| "He Made a Statement so Ass, it became Iconic"        | reddit | 2026-03-02 | -0.670 |